

IN THE UNITED STATES DISTRICT COURT

FOR THE DISTRICT OF DELAWARE

In re:

USG CORPORATION, *et al.*,

Debtors.

USG CORPORATION, *et al.*,

Movant, v.

OFFICIAL COMMITTEE OF ASBESTOS
PERSONAL INJURY CLAIMANTS,
OFFICIAL COMMITTEE OF
UNSECURED CREDITORS, OFFICIAL
COMMITTEE OF ASBESTOS
PROPERTY DAMAGE CLAIMANTS
AND LEGAL REPRESENTATIVE FOR
FUTURE CLAIMANTS,

Respondents.

Chapter 11

Case No. 01-2094 (JKF)

Jointly Administered

Civil Action No. 04-1559 (JFC)

Civil Action No. 04-1560 (JFC)

NOTICE OF SERVICE

I, Paul N. Heath of Richards, Layton, & Finger, P.A., hereby certify that on September 12, 2005, Tylene Leslie of Cooley Godward LLP caused a copy of the *Debtors' Responses to the Asbestos Claimants' Committee's and The Legal Representative for Future Claimants' Joint First Set of Requests for Production of Documents* to be served upon the individuals below in the manner indicated:

VIA ELECTRONIC MAIL:

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In addition, on September 12, 2005, Tylene Leslie caused a copy of the above referenced document to be served upon the following individual(s) via Federal Express:

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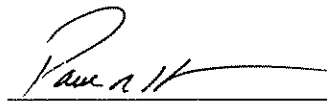
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Attached as Exhibit A is a true and correct copy of the Certificate of Service, signed by Tylene Leslie, that accompanied the *Debtors' Responses to the Asbestos Claimants' Committee's and The Legal Representative for Future Claimants' Joint First Set of Requests for Production of Documents*

Dated: September 14, 2005



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